

## EAGLE PLAINS RESOURCES

EPL.V; EGPLF.OB  
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Eagle Plains Resources is a first-rate prospect generator, with projects spread throughout western Canada. Since 2011, the company has made deals with joint venture partners that have generated over C\$16.5 million of exploration on its properties.

It's been a winner for our readers during previous stints in our portfolio. And that leads me to a developing special situation in its stock.

You see, the company is in the process of spinning out some of its better projects in Saskatchewan into a newco that will be called Taiga Gold Corp.

Taiga will begin life with an active drilling program on the Fisher project, which is located along a structural trend that's hundreds of kilometers long and ends around the Homestake Mine in the Black Hills of South Dakota (40 million ounces of gold).

Gold Newsletter constituent **SSR Mining** (SSRM.Nasdaq; SSRM.TO; US\$9.51) is conducting the drilling on the Fisher project, which is contiguous with SSR's Seebee gold operation. SSR can earn up to an 80% interest in Fisher by making C\$3.3 million in payments to Eagle Plains and completing C\$4 million on exploration.

With a major 18,000-meter drilling program just underway, this project will see plenty of activity. And given the proximity of the active mining operation at Seebee, good news on the drilling front could quickly be converted into ore feed for that mine.

As a side note, the Chico project Eagle Plains shares with Aben Resource is also being spun out into Taiga. However, drilling on that project is currently on hold, pending some resistance from local stakeholders.

The partners are confident that they can eventually smooth things out and restart drilling at Chico, but for the time being, they've chose to suspend work and let the process play out through the local and provincial channels. Eagle Plains management doesn't expect the issue to impact the drilling at Fisher, which is six kilometers north of Chico.

With the drilling ongoing on this project, the key is to make sure we get in on the spinout of Taiga, which is scheduled to take place in the second week of April. Eagle Plains shareholders of record at that point will receive one share of Taiga for every two shares of Eagle Plains held.

The newco will trade on the Canadian Stock Exchange under the symbol TGC. Eagle Plains will transfer C\$300,000 in cash into the newco to provide some initial working capital. It will own 19.9% of Taiga, post-deal.

Once the transaction is complete, those who buy in now will own a piece of one of the better prospect

*(Continued...)*

generators in the sector and will get dividended a newco with 18,000 meters of active drilling at its inception.

Thus, Eagle Plains is a short-term buy, in advance of the spin-out.

### **Eagle Plains Resources Ltd.**

Recent Share Price: .....C\$0.25  
Shares Outstanding: .....89.9 million  
Market Cap: .....C\$22.5 million  
Shares Outstanding  
Fully Diluted: .....103.3 million  
Market Cap  
Fully Diluted: .....C\$25.8 million

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